

#### Copyright & Course-Related Copying

Findings, Issues, Next Steps

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## Recap



Spring/Summer 2012: Changes new moder Acticense
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Supreme Court delivered Alberta

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that ethics tealers produced



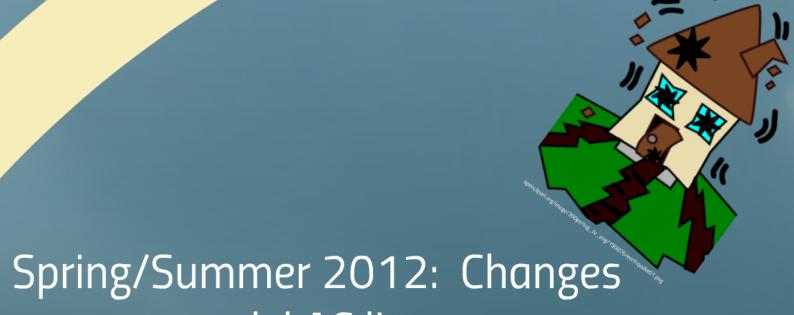
Spring/Summer 2013: Data Analysis

- 83% response rate ("Used Moodle in Spring 2012?")
- 89% who used Moodle granted access permission



Summer 2012: To Sign or Not to Sign? • what does course-related copying look

· can reliable data be gathered while preserving academic freedom, anonymity and confidentiality and avoiding undue risks?



- new model AC license
- Parliament passed Bill C-11
- Supreme Court delivered *Alberta* (*Education*) decision on fair dealing

#### Summer 2012: To Sign or Not to Sign?

• what does course-related copying look like across the institution?

 can reliable data be gathered while preserving academic freedom, anonymity and confidentiality and avoiding undue risks?

## Fall 2012/Spring 2013 Project

- assess the copyright and permission status of works in LMS
- formal ethics review protocol
- faculty consent for all Spring 2012 courses
- faculty association executive support



## Spring/Summer 2013: Data Analysis

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## Findings

spring 2012 Moodle Courses

• permission to access 484

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• permission duploaded content

• 348 contained uploaded content

• if content not instructor-authored:

• copyright-protected?

• permission needed?

permission needed?
 likely permission source?



Course-Related Copying



Non-Instructor Authored Works

## Spring 2012 Moodle Courses

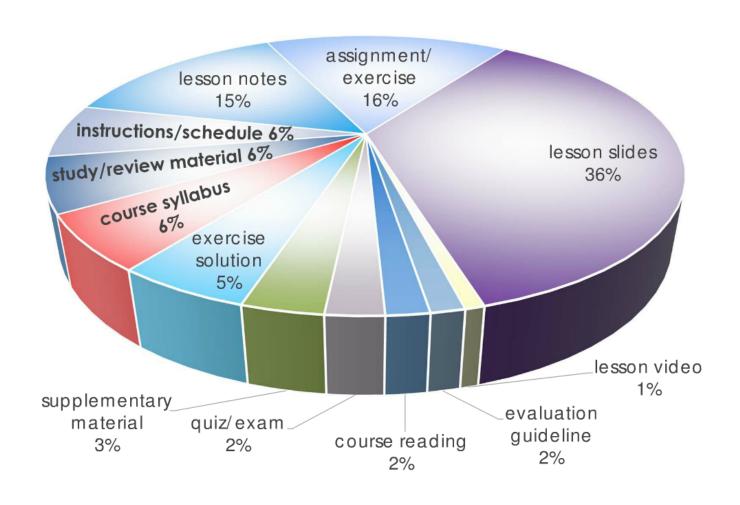
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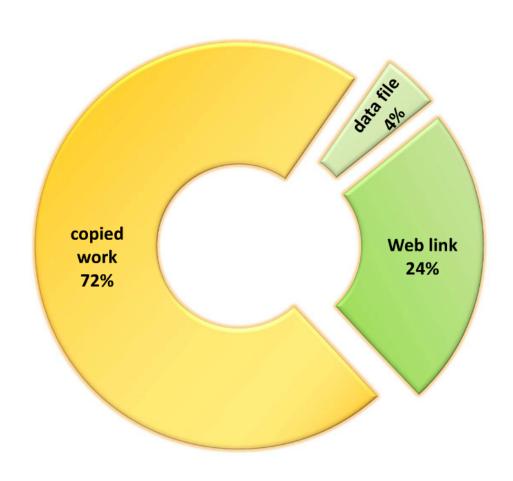
# Authorship of Course Materials?



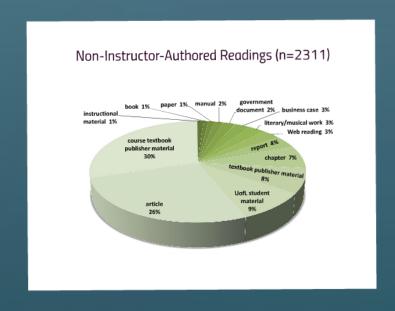
#### Instructor-Authored Content (n=5453)

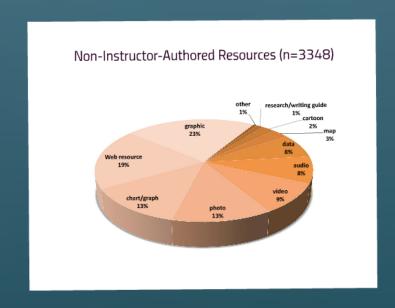


#### Non-Instructor-Authored Content (n=5659)

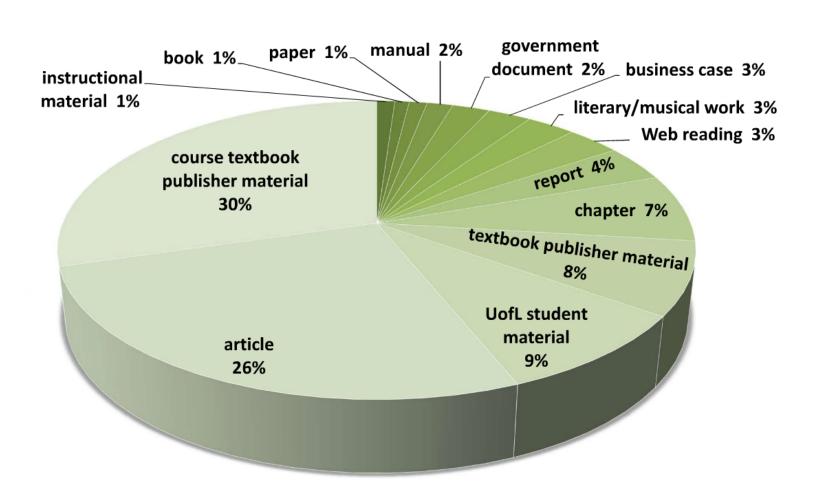


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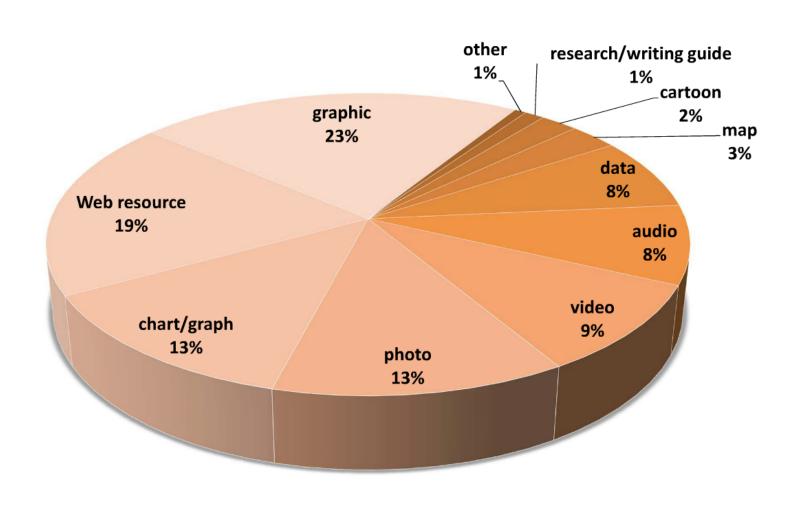




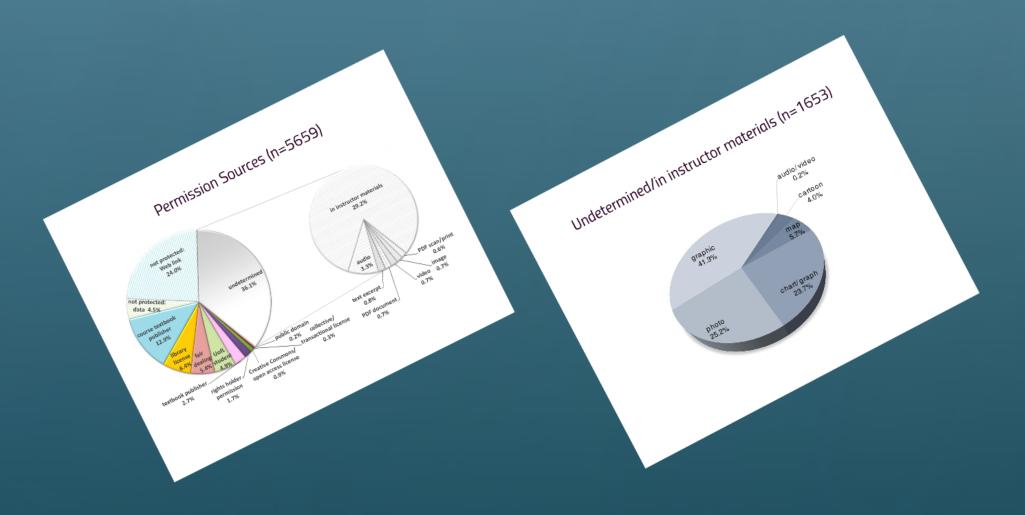
#### Non-Instructor-Authored Readings (n=2311)



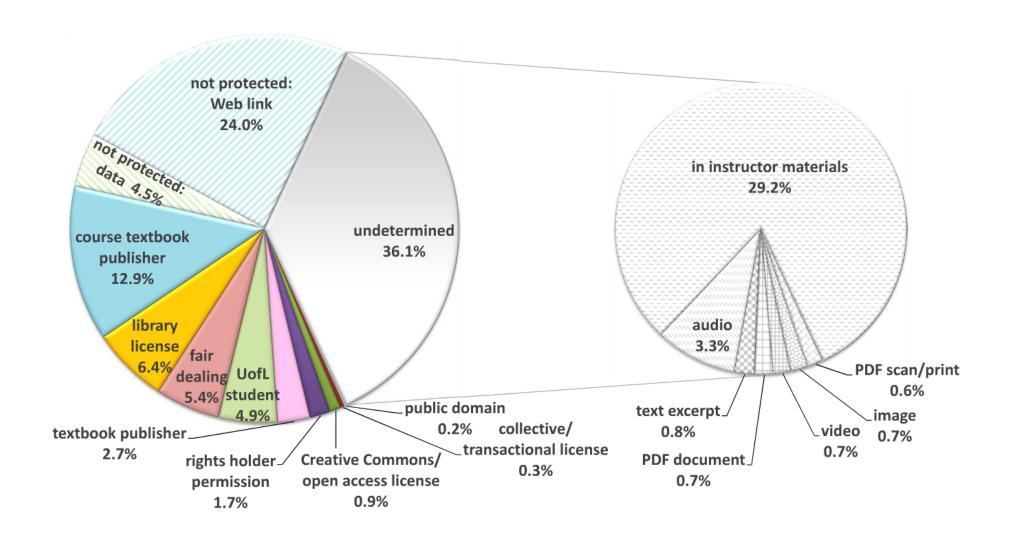
#### Non-Instructor-Authored Resources (n=3348)



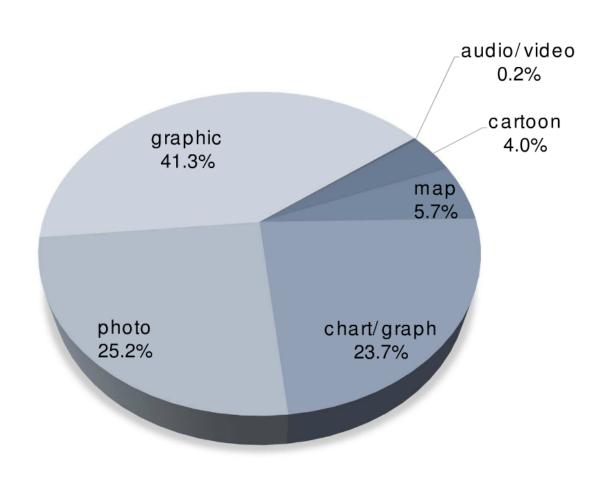
# Permission Sources



#### Permission Sources (n=5659)



#### Undetermined/in instructor materials (n=1653)



# Course-Related Copying

#### Spring 2012 Permissions (Readings)

Permission Source	Coursepack	Library Reserve	Moodle	Source Totals	% Source Totals
Fair dealing	545	78	306	929	31.7%
Textbook publisher			884	884	30.1%
Library license	73	42	361	476	16.2%
Author permission	25		275	300	10.2%
Rights holder/ Transactional licence	83	3	114	200	6.8%
Open access/Public domain	70	3	67	140	4.8%
Photocopy replaced by original book		6		6	0.2%
Semester Totals	796	132	2007	2935	100%

#### Issues

Unattributed Sources • 36.1% no attribution

- visual works (graphics, photos, etc.) • embedded in instructors' slide files
- copyright & permission status? modeling academic integrity?

- Publisher-Supplied Instructional Content · accompany course textbooks
- · largest category of Moodle readings • lesson slides, lecture notes, chapter
- Publisher's terms of use?



#### Transactional License/Permission

- less than 7% of all course-related copying
- business cases, chapters/articles not under library license or fair dealing
- how to alert faculty when transactional license is needed?
- how to cover costs efficiently?

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## Publisher-Supplied Instructional Content

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- largest category of Moodle readings
- lesson slides, lecture notes, chapter problems and solutions
- publisher's terms of use?

#### Next Steps



#### Blanket License 2011 - 2015

- "The initial term will be extended automatically by consecutive one-year terms unless
  - no later than *three months* before any such extension would begin either party notifies the other . . . that it *does not wish to extend* this agreement . . .
  - no later than **seven months** before any such extension would begin either party notifies the other . . . that it wishes to re-negotiate the terms of this agreement"

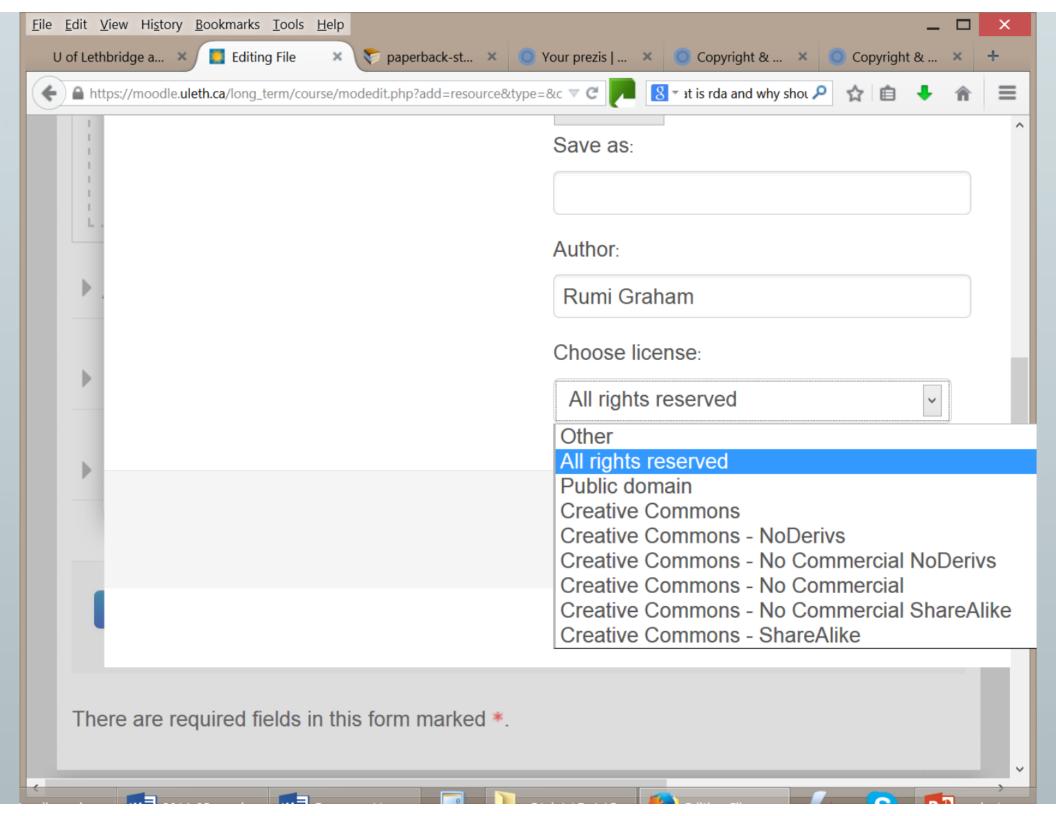
September 1, 2015

#### (Continue to) Educate Faculty

- Departmental & council presentations
- Faculty association newsletter column
- New faculty orientation sessions
- Develop copyright basics online tutorials
- Develop copyright course in LMS
- Other approaches?

#### **Embed Permission Tools in LMS**

- Expand Moodle drop-down menu of permission sources
- Embed fair dealing and license permission tools
- Embed hotlink to Copyright Advisor when help is needed
- Seek a way to trigger the drop-down menu of permission sources when "drag and drop" is used
- Other approaches?





On the Copyright website:



- Offer tools to identify LMS-friendly (e.g., CC-licensed or public domain) image sources
- Offer sources of LMS-friendly cartoons
- Other helpful resources?

## **Update Spring 2012 Study**

- Fall 2013 courses
- Improve response & consent rates
- Refine data gathering process

